

| Mississippi Home Corporation | | | | | | |
|--|---|--------------------|----------------------|---|--------------------------|------------------------------|
| Program Securities | | | | | | |
| December 31, 2023 | | | | | | |
| | | | | | Program Securities | |
| | Bond Issue Series | Bond Issue Date | Amount of Bond Issue | Bonds Outstanding as of December 31, 2023 | Initial Principal Amount | Principal Amount Outstanding |
| | 1995 C & D | June 1, 1995 | 35,000,000 | - | - | 69,863 |
| | 1995 I & J | December 14, 1995 | 32,320,000 | - | - | 87,810 |
| * | 2009A | September 24, 2009 | 32,455,000 | - | 35,328,143 | 4,463,075 |
| * | 2015A | June 30, 2015 | 58,000,000 | 3,381,597 | 66,904,986 | 15,165,393 |
| * | 2016ABC | November 30, 2016 | 41,335,000 | 21,895,000 | 49,701,165 | 21,903,761 |
| * | 2017ABC | June 14, 2017 | 43,990,000 | 25,340,000 | 54,206,527 | 23,963,912 |
| * | 2017DEF | December 27, 2017 | 33,775,000 | 18,600,000 | 40,964,642 | 20,697,035 |
| * | 2018A | October 30, 2018 | 39,170,000 | 21,115,000 | 39,437,559 | 23,335,748 |
| * | 2019A | March 20, 2019 | 58,740,000 | 25,235,000 | 60,327,317 | 39,924,459 |
| * | 2019B | September 26, 2019 | 65,285,000 | 51,865,000 | 68,694,962 | 53,365,865 |
| * | 2020A | March 18, 2020 | 62,320,000 | 47,725,000 | 71,954,560 | 50,141,189 |
| * | 2020B | August 19, 2020 | 48,520,000 | 41,370,000 | 46,930,811 | 39,787,957 |
| * | 2021A | February 17, 2021 | 46,665,000 | 40,905,000 | 49,047,749 | 42,572,241 |
| * | 2021B | July 14, 2021 | 97,095,000 | 86,570,000 | 102,924,265 | 87,671,275 |
| * | 2022AB | January 26, 2022 | 74,675,000 | 68,455,000 | 81,545,219 | 74,882,623 |
| * | 2022CD | September 8, 2022 | 87,355,000 | 85,165,000 | 86,847,634 | 84,134,951 |
| * | 2023AB ¹ | March 8, 2023 | 77,455,000 | 76,980,000 | 77,816,596 | 77,307,762 |
| * | 2023CD ² | August 9, 2023 | 99,295,000 | 99,295,000 | 67,674,137 | 67,558,376 |
| | Totals | | 1,033,450,000 | 713,896,597 | 1,000,306,271 | 727,033,297 |
| ¹ On March 8, 2023, Mississippi Home Corporation issued \$52.5 million of tax-exempt mortgage revenue bonds and \$25.0 million of taxable mortgage revenue bonds. | | | | | | |
| ² On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds. As of December 31, 2023, the acquisition fund balance was \$30.6 million which will be used to purchase program securities through March 31, 2024. | | | | | | |
| * | Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution"). | | | | | |